



Gift of Stock Transaction Form

Thank you for your interest in making a gift of stock to AbilityFirst. Please follow the two-step instructions below to ensure that your gift is properly recognized and acknowledged.

1. Please notify (or ask your broker to notify) AbilityFirst by telephone, e-mail, or mail with the details of your gift. We do not receive donor information when stock is transferred.

Mail to: AbilityFirst
Attn: Jeremy Sidell, CDO
789 N. Fair Oaks Ave
Pasadena, CA 91103

Phone: (626) 243 -4844

Email: jsidell@abilityfirst.org

2. Please provide your stockbroker with the following information in order to transfer the shares of stock electronically:

Vanguard
800.992.8327 / vanguard.com
DTC Number: 0062
For the Benefit of:
Account Name: AbilityFirst
Account Number: 13704179

Donor Name: _____

Transaction Date: _____

Stockbroker Name: _____

Stockbroker Telephone Number: _____

Stock Name: _____ Number of Shares: _____

Approximate Gift Value: _____

Proceeds of stock gift to benefit: _____