



## Gift of Stock Transaction Form

Thank you for your interest in making a gift of stock to AbilityFirst. Please follow the two-step instructions below to ensure that your gift is properly recognized and acknowledged.

1. Please notify (or ask your broker to notify) AbilityFirst by telephone, e-mail, or mail with the details of your gift. We do not receive donor information when stock is transferred.

Mail to: AbilityFirst  
Attn: Courtney Jurado, CDO  
789 N. Fair Oaks Ave  
Pasadena, CA 91103

Phone: (626) 243 -4844

Email: [cjurado@abilityfirst.org](mailto:cjurado@abilityfirst.org)

2. Please provide your stockbroker with the following information in order to transfer the shares of stock electronically:

Vanguard  
800.992.8327 / [vanguard.com](http://vanguard.com)  
DTC Number: 0062  
For the Benefit of:  
Account Name: AbilityFirst  
Account Number: 13704179

Donor Name: \_\_\_\_\_

Transaction Date: \_\_\_\_\_

Stockbroker Name: \_\_\_\_\_

Stockbroker Telephone Number: \_\_\_\_\_

Stock Name: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Approximate Gift Value: \_\_\_\_\_

Proceeds of stock gift to benefit: \_\_\_\_\_