Gift of Stock Transaction Form

Thank you for your interest in making a gift of stock to AbilityFirst. Please follow the two-step instructions below to ensure that your gift is properly recognized and acknowledged.

1. Please notify (or ask your broker to notify) AbilityFirst by telephone, e-mail, or mail with the details of your gift. We do not receive donor information when stock is transferred.

   Mail to: AbilityFirst
   Attn: Courtney Jurado, CDO
   789 N. Fair Oaks Ave
   Pasadena, CA 91103
   Phone: (626) 243-4844
   Email: cjurado@abilityfirst.org

2. Please provide your stockbroker with the following information in order to transfer the shares of stock electronically:

   Vanguard
   800.992.8327 / vanguard.com
   DTC Number: 0062
   For the Benefit of:
   Account Name: AbilityFirst
   Account Number: 13704179

Donor Name: ___________________
Transaction Date: ____________________
Stockbroker Name: ___________________
Stockbroker Telephone Number: _____________
Stock Name: _________________ Number of Shares: ______________
Approximate Gift Value: __________________
Proceeds of stock gift to benefit: _______________________________

abilityfirst.org  789 N. Fair Oaks Ave.  Pasadena, CA 91103  Tel: (626)396-1010